







TATA ELXSI LIMITED

CIN: L85110KA1989PLC009968

Regd. Office: ITPB Road, Whitefield, Bengaluru - 560 048 e-mail:investors@tataelxsi.com www.tataelxsi.com

STATEMENT OF AUDITED INTERIM FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

	200000 0990	Quarter ended			₹ lakh Year ended	
Particulars		June 30, 2022	March 31, 2022	June 30, 2021	March 31, 2022	
1	Income from operations					
-13	a) Revenue from operations	72,588.85	68,173.87	55,831.63	2,47,079.9	
- 13	(b) Other income (Refer note 3)	1,031.90	1,808.89	1,750.08	4,453.2	
- 11	Total income from operations (net)	73,620.75	69,982.76	57,581.71	2,51,533.1	
2	Expenses					
-13	(a) Cost of materials consumed	3,918.59	3,444.60	3,965.65	12,670.2	
	b) Changes in inventories of stock-in-trade	56.00	(56.75)	6.29	(50.46	
-13	(c) Employee benefits expense	36,567.85	34,476.68	30,288.72	1,28,810.5	
- 10	d) Finance costs	335.80	318.68	164.34	942.5	
	e) Depreciation and amortisation expense	1,709.31	1,588.23	1,191.61	5,533.5	
	(f) Other expenses	8,231.03	8,184.91	6,572.06	29,077.9	
- 1	Total expenses	50,818.58	47,956.35	42,188.67	1,76,984.3	
3	Profit before tax (1-2)	22,802.17	22,026.41	15,393.04	74,548.9	
4	Tax expense					
	a) Current tax	4,484.00	5,528.61	4,211.00	19,374.6	
-13	b) Deferred tax	(153,94)	496,65	(155,50)	207,1	
	Total tax	4,330.06	6,025.26	4,055.50	19,581.7	
5	Net profit for the period / year (3-4)	18,472.11	16,001.15	11,337.54	54,967.1	
6	Other comprehensive income / (losses)					
	(i) Items that will not be reclassified subsequently to profit or loss	(400.80)	(185.00)	1.42	(309.4	
	 (ii) Income tax relating to items that will not be reclassified to profit or loss 	140.06	64.65	(0.50)	108.1	
	Total other comprehensive income / (losses) (net of tax)	(260.74)	(120.35)	0.92	(201.3	
7	Total comprehensive income (5+6)	18,211.37	15,880.80	11,338.46	54,765.8	
8	Paid-up equity share capital (face value ₹10/- each)	6,227.64	6,227.64	6,227.64	6.227.6	
9	Other equity				1,53,862.6	
10	Earnings per share					
	- Basic EPS (₹)	29.66	25.69	18.21	88.3	
	- Diluted EPS (₹)	29.66	25.69	18.21	88.	

AUDITED SEGMENT WISE REVENUE AND RESULTS

Particulars		Quarter ended			Year ended
		June 30, 2022	March 31, 2022	June 30, 2021	March 31, 2022
1	Segment revenue	1			
	a) Software development & services	71,085.43	67,005.62	54,706.18	2,42,131.14
-12	b) System integration & support services	1,503.42	1,168.25	1,125.45	4,948.78
- 11	Total	72,588.85	68,173.87	55,831.63	2,47,079.92
2	Segment results				200 2003000
	a) Software development & services	25,433.08	24,891.85	16,540.40	82,894.53
- 10	b) System integration & support services	0.24	11.12	(0.06)	248.98
-11	Total	25,433.32	24,902.97	16,540.34	83,143.51
	Less: Finance costs	335.80	318.68	164.34	942.51
	Less: Unallocable expenditure (net of unallocable income)	2,295.35	2,557.88	982,96	7,652.10
- 1	Profit before tax	22,802.17	22,026.41	15,393.04	74,548.90
3	i) Segment assets				
1	(a) Software development & services	84,519,33	88,482,16	68,722,32	88.482.16
	b) System integration & support services	2,118,23	2,531,63	1,291,27	2.531.63
- 13	c) Unallocable assets	1.22.567.99	1.25.903.54	88.560.87	1.25.903.54
-11	Total	2,09,205,55	2,16,917,33	1.58.574.46	2,16,917,33
- 10	ii) Segment liabilities			- 3	
	a) Software development & services	42.028.66	48,030,84	28,866.55	48.030.84
	b) System integration & support services	597.71	359.23	355.48	359.23
	c) Unallocable liabilities	14.745,01	8,436,97	12.689.51	8.436.97
-1	Total	57,371.38	56,827.04	41,911.54	56,827.04

1. These results have been prepared in accordance with the Ind AS notified under Companies (Indian Accounting Standards) Rules 2015. The results for the three month period ended March 31, 2022 are the balancing figures prepared on the basis of the audied financial statements for the year ended March 31, 2022 and the audied financial results upto the third quarter ending December 31, 2021, which are prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules 2015. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 14, 2022. The statutory auditors have excressed an unmodified audit coinion on these results.

2. The asmings or share (basic and diluted) for the interim periods have not been annualized.

	Quarte	Quarter ended Year ended		rended
	June 30, 2022	March 31, 2022	June 30, 2021	Mar;h 31, 2022
Exchange gain / (loss)	(116.09)	585.10	492.69	429.39

for TATA ELKSI LIMITED

Manoj Raghavan













TATA ELXSI LIMITED

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STATEMENT OF AUDITED INTERIM FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

_	Quarter ended					₹ lakhs Year ended	
	Particulars			Quarter ended			
		i di dodini s	June 30, 2022	March 31, 2022	June 30, 2021	March 31, 2022	
1		Income from operations					
	(a)	Revenue from operations	72,588.85	68,173.87	55,831.63	2,47,079.9	
	(b)	Other income (Refer note 3)	1,031.90	1,808.89	1,750.08	4,453.2	
		Total income from operations (net)	73,620.75	69,982.76	57,581.71	2,51,533.1	
2		Expenses					
	(a)	Cost of materials consumed	3,918.59	3,444.60	3,965.65	12,670.2	
	(b)	Changes in inventories of stock-in-trade	56.00	(56.75)	6.29	(50.4)	
	(c)	Employee benefits expense	36,567.85	34,476.68	30,288.72	1,28,810.5	
	(d)	Finance costs	335.80	318.68	164.34	942.5	
	(e)	Depreciation and amortisation expense	1,709.31	1,588.23	1,191.61	5,533.5	
	(f)	Other expenses	8,231.03	8,184.91	6,572.06	29,077.9	
		Total expenses	50,818.58	47,956.35	42,188.67	1,76,984.2	
3		Profit before tax (1-2)	22,802.17	22,026.41	15,393.04	74,548.9	
4		Tax expense					
	a)	Current tax	4,484.00	5,528.61	4,211.00	19,374.6	
	b)	Deferred tax	(153.94)	496.65	(155.50)	207.1	
	ı .	Total tax	4,330.06	6,025.26	4,055.50	19,581.7	
5		Net profit for the period / year (3-4)	18,472.11	16,001.15	11,337.54	54,967.1	
6		Other comprehensive income / (losses)		,			
		(i) Items that will not be reclassified subsequently to profit or loss	(400.80)	(185.00)	1.42	(309.4	
		(ii) Income tax relating to items that will not be reclassified to profit or loss	140.06	64.65	(0.50)	108.	
		Total other comprehensive income / (losses) (net of tax)	(260.74)	(120.35)	0.92	(201.3	
7		Total comprehensive income (5+6)	18,211.37	15,880.80	11,338.46	54,765.	
8		Paid-up equity share capital (face value ₹10/- each)	6,227.64	6,227.64	6,227.64	6,227.6	
9		Other equity				1,53,862.6	
10		Earnings per share					
		- Basic EPS (₹)	29.66	25.69	18.21	88.	
		- Diluted EPS (₹)	29.66	25.69	18.21	88.	

AUDITED SEGMENT WISE REVENUE AND RESULTS

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		Total	72,588.85	68,173.87	55,831.63	2,47,079.9
2		Segment results				
	(a)	Software development & services	25,433.08	24,891.85	16,540.40	82,894.5
	(b)	System integration & support services	0.24	11.12	(0.06)	248.9
		Total	25,433.32	24,902.97	16,540.34	83,143.5
		Less: Finance costs	335.80	318.68	164.34	942.5
		Less: Unallocable expenditure (net of unallocable income)	2,295.35	2,557.88	982 96	7,652 10
		Profit before tax	22,802.17	22,026.41	15,393.04	74,548.9
3	li)	Segment assets				
	(a)	Software development & services	84,519.33	88,482.16	68,722.32	88,482.1
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		Total	2,09,205.55	2,16,917.33	1,58,574.46	2,16,917.3
	ii)	Segment liabilities				
	(a)	Software development & services	42,028.66	48,030.84	28,866.55	48,030.8
	(b)	System integration & support services	597.71	359.23	355.48	359.2
	(c)	Unallocable liabilities	14,745.01	8,436.97	12,689.51	8,436.9
		Total	57,371,38	56,827,04	41,911,54	56,827.0

Notes on segment information

Business segments. The company is structured into two industry verticals - software development it services and system integration its support services. Accordingly, the information has been presented along have business segments.

The Clart Operating Devicion-Mater COEM continuously involves and reviews the segment results and segment assets it stabilities and accordingly such disclosures are made in the financial results. Considering the nature of business depends and the fold that the assets and tabilities are used interchangeably amongst the segments, the Company with eventuals the Solidonius for experiment season and ballifies are post-results.

These results have been proposed in accordance with the Ind AS notified under Companies (Indian Accounting Standards) Rules 2015. The results for the these month period contide Meen 31, 2022 are the balancing figures propers on the basis of the audited financial statements for the year ended March 31, 2022 and the sudded financial results up to the Hed quarter fending Describer 31, 2022 with one seprescent in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules 2015. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting landed only It, 2022. The statutory quarter have expressed an unmodified audit opinion on these results.

The earnings per share (basic and distred) for the interim periods have not been annualized.

 June 30, 2022
 March 31, 2022
 June 30, 2021
 March 31, 2022

 (116.09)
 585.10
 492.69
 429.39

The results of the Company for the quarter ended June 30, 2022 are available on the Company's website - www.tataebssi.com, on the BSE Limited website - www.bseindia.com and the National Stock Exchange of India Limited website - www.nseindia.com.

By Order of the Board for TATA ELXSI LIMITED Manoj Raghavan Managing Director

Bengaluru July 15, 2022





